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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**AGENDA REGARDING MATTERS
SCHEDULED FOR HEARING ON
FEBRUARY 15, 2023 AT 10:30 A.M.**

Cash Cloud, Inc., dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), by and through its proposed undersigned counsel, Fox Rothschild LLP, hereby files this *Agenda Regarding Matters Scheduled for Hearing on February 15, 2023 at 10:30 a.m.*

1. *Application for Order Authorizing Retention and Employment of Fox Rothschild LLP, as Debtor’s Counsel, Effective as of the Petition Date (“**Fox Application**”)* [ECF No. 13];

Related Documents:

- A. *Declaration of Brett Axelrod* in support of Fox Application [ECF No. 14];
- B. *Omnibus Declaration of Christopher Andrew McAlary* [ECF No. 19]; and
- C. *Errata to Omnibus Declaration of Christopher Andrew McAlary* [ECF No. 34].

Objection Deadline: February 13, 2023

Reply Deadline: 5:00 p.m. Pacific Time on February 14, 2023

Objections/Responses Filed:

D. *United States Trustee's Omnibus Opposition and Reservation of Rights to Debtor's Emergency First Day Applications for Order Authorizing the Retention and Employment of Fox Rothschild LLP as Debtor's General Bankruptcy Counsel and Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date* [ECF No. 76]; and

E. *Debtor's Omnibus Reply to United States Trustee's Omnibus Opposition and Reservation of Rights to Debtor's Emergency First Day Applications for Order Authorizing the Retention and Employment of Fox Rothschild LLP as Debtor's General Bankruptcy Counsel and Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date* [ECF No. 76] [ECF No. 93].

2. *Application for Order Authorizing Retention and Employment of Province LLC as Debtor's Financial Advisor, Effective as of the Petition Date* ("**Province Application**") [ECF No. 15];

Related Documents:

A. *Verified Statement/Declaration of Huygens* [ECF No.16];

B. *Omnibus Declaration of Christopher Andrew McAlary* [ECF No. 19];

C. *Errata to Omnibus Declaration of Christopher Andrew McAlary* [ECF No. 34]; and

D. *Supplemental Verified Statement of Paul Huygens in Support of Emergency First Day Application for Order Authorizing Retention and Employment of Province LLC as Debtors Financial Advisor, Effective as of the Petition Date* [ECF No. 86].

Objection Deadline: February 13, 2023

Reply Deadline: 5:00 p.m. Pacific Time on February 14, 2023

Objections/Responses Filed:

E. *United States Trustee's Omnibus Opposition and Reservation of Rights to Debtor's Emergency First Day Applications for Order Authorizing the Retention and Employment of Fox Rothschild LLP as Debtor's General Bankruptcy Counsel and Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date* [ECF No. 76]; and

F. *Debtor's Omnibus Reply to United States Trustee's Omnibus Opposition and Reservation of Rights to Debtor's Emergency First Day Applications for Order Authorizing the Retention and Employment of Fox Rothschild LLP as Debtor's General Bankruptcy Counsel and Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date [ECF No. 76] [ECF No. 93].*

3. *Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims [ECF No. 35] (the "**DIP Motion**")*

Related Documents:

- A. *Declaration of Christopher Andrew McAlary [ECF No. 36];*
- B. *Declaration of Paul Huygens [ECF No. 37];*
- C. *Declaration of Daniel Moses [ECF No. 38];*
- D. *Notice of Filing Revised: (1) Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief; and (2) Interim Order Under Bankruptcy Code Sections 105, 361, 362, 363, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and Bankruptcy Rules 2002, 4001, 6004 and 9014 (I) Authorizing Debtor to (A) Obtain Postpetition Financing and (B) Grant Adequate Protection and (II) Scheduling Final Hearing [ECF No. 74]; and*
- E. *Stipulation By Cash Cloud, Inc. and Between CKDL Credit, LLC and OptConnect to Extend Deadlines to Respond to Debtor's Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims [ECF No. 78].*

Objection Deadline: February 13, 2023

Reply Deadline: 5:00 p.m. Pacific Time on February 14, 2023

Objections/Responses Filed:

- A. *United States Trustee's Omnibus Opposition and Reservation of Rights to Debtor's Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Other Relief [ECF No. 77];*
- B. *Cole Kepro International, LLC's Objection to Debtor's Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority*

1 *Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing;*
 2 *and (V) Granting Other Relief* [ECF No. 80];

3 C. *Omnibus Reply in Support of the Motion for Interim and Final Orders (I)*
 4 *Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority*
 5 *Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying*
 6 *the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting*
 7 *Related Relief* [ECF No. 90] (the “Omnibus Reply”);

8 D. *Declaration of Paul Huygens* in support of the Omnibus Reply [ECF No
 9 91];

10 E. *Declaration of Daniel Moses* in support of the Omnibus Reply [ECF No.
 11 92];

12 F. *CKDL Credit, LLC's Joinder to and Declaration in Support of Motion for*
 13 *Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition*
 14 *Senior Secured, Superpriority Financing; (II) Granting Liens and*
 15 *Superpriority Claims, (III) Modifying the Automatic Stay; (IV) Scheduling*
 16 *Final Hearing; and (V) Granting Related Relief* [ECF No. 88];

17 G. Enigma Securities Limited Response to Cole Kepro International, LLC’s
 18 *Objection to Motion for Interim and Final Orders (I) Authorizing Debtor to*
 19 *Obtain Post-Petition Senior Secured, Superpriority Financing; (II)*
 20 *Granting Liens and Superpriority Claims; (III) Modifying the Automatic*
 21 *Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief* [ECF
 22 No. 89];

23 H. Genesis Global Holdco, LLC’s *Reply in Support of Debtor's Motion for*
 24 *Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition*
 25 *Senior Secured, Superpriority Financing; (II) Granting Liens and*
 26 *Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling*
 27 *Final Hearing; and (IV) Granting Relief* [ECF No. 94]; and

28 I. *Declaration of Jamal Zul in Support of Reply by Genesis Global Holdco,*
LLC [ECF No. 95]

1 Pursuant to Administrative Order 2020-14, all hearings are currently being held
2 telephonically absent further order of the Court. Parties are permitted to appear telephonically by
3 dialing (669) 254-5252 and entering meeting ID 161 062 2560 and entering access code or passcode
4 029066#. Copies of all pleadings are available at <https://cases.stretto.com/CashCloud> (the “Case
5 Website”).

6 DATED this 14th day of February 2023.

7 **FOX ROTHSCHILD LLP**

8 By: /s/Brett Axelrod
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